

Independent Living Community Comparison Worksheet

	Waterman Village Mount Dora, FL	Other	Other	Other
Highly rated town for retirement living benefits residents & visitors	YES			
Located away from coastal weather	YES			
Non-rural, non-large city location	YES			
Located in a vibrant/active town, where residents, family, friends and visitors enjoy visiting	YES			
Conveniently located near or within walking distance to:				
Shopping	YES			
Auto care services	YES			
Medical professionals (primary care physicians and specialists)	YES			
Banking services	YES			
Highly rated hospital	YES			
Animal care clinics	YES			
Restaurants	YES			
Comprehensive public library	YES			
Grocery store and pharmacy	YES			
Urgent care center and new free-standing ER centers	YES			
National lab for blood testing services	YES			
Income tax services	YES			
Two full service dental office	YES			
Insurance agency	YES			
Right on campus you can find:				
All 4 levels of living, and not just 1, 2 or 3 like most new places	YES			
Medicare 5-Star Rated Nursing Care center	YES			
Assisted Living center	YES			
Memory Care center	YES			
Home Health Care agency	YES			
Outpatient Physical Therapy clinic	YES			
Church	YES			



(352) 385-1120
info@watermanvillage.com



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No off-site management company (decisions are made on campus)	YES			
Not corporate or investor owned (mission over margins)	YES			
Not-for-profit with Home for Life intention	YES			
Stable community has not been repeatedly bought and sold	YES			
Key staff (CEO, COO) have been with community for many years	YES			
Established organization of 30 years or more	YES			
High lifetime refund options on Life Lease Fees (save money)	YES			
Three full-time activity staff for Independent Living	YES			
Three full-time social workers just for Independent Living (for ongoing assistance)	YES			
Three chaplains on staff	YES			
Two full-time wellness staff for Independent Living	YES			
Four security staff on duty 24/7	YES			
Fire, police and paramedic services nearby	YES			
Gated entries	YES			
Close/covered parking included for Independent Living	YES			
All apartments offer enclosed/screened-in lanais and storage	YES			
Complimentary on-campus transportation	YES			
Complimentary off-campus transportation	YES			
Airport transportation services offered	YES			
Highly/top rated culinary services (Six dining venues)	YES			
Grand apartments offer dining right in same building	YES			
Help locating downsizers, packers, movers and unpackers	YES			
Complimentary 24/7 Lifeline emergency response systems	YES			



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