

# Retirement Community Comparison Worksheet

	<b>Waterman Village</b> Mount Dora, FL	Other	Other	Other
Highly rated town for retirement living	YES			
Located away from coastal weather	YES			
Non-rural, non-large city location	YES			
Located in a vibrant/active town, where residents, family, friends and visitors enjoy visiting	YES			
Conveniently located near or within walking distance to:				
Shopping	YES			
Auto care services	YES			
Medical professionals (primary care physicians and specialists)	YES			
Banking services	YES			
Highly rated hospital	YES			
Animal care clinics	YES			
Restaurants	YES			
Comprehensive public library	YES			
Grocery store and pharmacy	YES			
Urgent care center and new free-standing ER centers	YES			
National lab for blood testing services	YES			
Income tax services	YES			
Two full service dental office	YES			
Insurance agency	YES			
Right on campus you can find:				
All 4 levels of living, and not just 1, 2 or 3 like most new places	YES			
Independent Living Duplex Homes and Apartments	YES			
Medicare 5-Star Rated Nursing Care center	YES			
Assisted Living residence	YES			
Memory Care residence	YES			
Home Health Care agency	YES			
Physical, Occupational and Speech Therapy clinic	YES			
Church	YES			



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	<b>Waterman Village</b> Mount Dora, FL	Other	Other	Other
No off-site management company (decisions are made on campus)	YES			
Not corporate or investor owned (mission over margins)	YES			
Not-for-profit with Home for Life intention	YES			
Stable community (has not been repeatedly bought and sold)	YES			
Key staff (CEO, COO) have been with community for many years	YES			
Established organization — founded in 1989 by Waterman Hospital Tavares	YES			
High lifetime refund options on any required buy-in plans	YES			
Three full-time activity staff for Independent Living	YES			
Three full-time social workers just for Independent Living (for ongoing assistance)	YES			
Full-time pastor	YES			
Two full-time wellness staff for Independent Living	YES			
Four security staff on duty 24/7	YES			
Fire, police and paramedic services nearby	YES			
Gated entries	YES			
Close/covered parking included for Independent Living	YES			
All apartments offer enclosed/screened-in lanais and extra storage	YES			
Complimentary on-campus transportation	YES			
Complimentary off-campus transportation within defined radius	YES			
EV charging stations	YES			
Highly/top rated culinary services (Six dining venues)	YES			
Grand apartments offer dining right in same building	YES			
Help locating downsizers, packers, movers and unpackers	YES			
Complimentary emergency response pendants	YES			
Two pools and two fitness centers	YES			



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