

Retirement Community Comparison Worksheet

	Waterman Village Mount Dora, FL	Other	Other	Other
Located in a highly rated town for retirement living	YES			
Located away from coastal weather	YES			
Ideal location: not too rural, not too urban	YES			
Located in a vibrant/active town, where residents, family, friends and visitors enjoy visiting	YES			
Conveniently located near:				
Shopping	YES			
Auto care services	YES			
Medical professionals (dentists, physicians and specialists)	YES			
Banking services	YES			
Highest rated hospital system in Florida	YES			
Animal care clinics	YES			
Restaurants	YES			
Comprehensive public library	YES			
Grocery store and pharmacy	YES			
Urgent care center and new free-standing ER centers	YES			
National lab for blood testing services	YES			
Insurance agency	YES			
Right on campus you can find:	YES			
All 4 levels of living, and not just 1, 2 or 3 like most new places				
Independent Living Duplex Homes and Apartments	YES			
Post-hospital Rehabilitation Center	YES			
Assisted Living residence	YES			
Memory Care residence	YES			
Home Health Care agency	YES			
Physical, Occupational and Speech Therapy clinic	YES			
In-patient hospice care unit	YES			
Church with Full-time Pastor	YES			



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No off-site management company (decisions are made on campus)	YES			
Not corporate or investor owned (mission over margin)	YES			
Not-for-profit with Home for Life intention	YES			
Stable community (has not been repeatedly bought and sold)	YES			
Key staff (CEO, COO) have been with community for many years	YES			
Established organization — founded in 1989 by Waterman Hospital Tavares	YES			
High lifetime buy-in refund options available	YES			
Three full-time activity staff for Independent Living	YES			
Three full-time social service/resident relations staff just for Independent Living (for ongoing assistance now and later on)	YES			
Two full-time wellness staff for Independent Living	YES			
Gated entries	YES			
Four security staff on duty at all times	YES			
Complimentary emergency response pendants	YES			
Daily check-in call system	YES			
Fire, police and paramedic services nearby	YES			
Close/covered parking included for Independent Living	YES			
All apartments offer enclosed/screened-in lanais and extra storage	YES			
Complimentary on-campus transportation	YES			
Complimentary off-campus transportation within defined radius	YES			
EV charging stations	YES			
Six dining venues on campus	YES			
Two pools and two fitness centers	YES			
Large woodworking shop, lawn bowling courts, shuffleboard	YES			
Comprehensive spa and salon	YES			
Generators for apartment building	YES			
Help locating downsizers, packers, movers and unpackers	YES			



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